



Navigating the Health PCCF+ Directory

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An MLIS Perspective

At Present:

- ▶ 2nd year MLIS student at the U of A
- ▶ SLIS Cooperative Student working in the Digital Initiatives Unit of UAL
 - ▶ Main role: Data Services
- ▶ No previous work with PCCF/PCCF+

Going Forward:

- ▶ Would like to implement PCCF+ in future research due to its wide-scoping potential

Presentation Overview



- ▶ What is the PCCF+?
- ▶ Project Development - Navigating the Health PCCF+ Directory
- ▶ Tools Created:
 - ▶ Health PCCF+ Reference Spreadsheet
 - ▶ Health PCCF+ Summary Report
- ▶ Examples & Visuals
- ▶ Concluding Remarks
- ▶ What's Next?
- ▶ References

What is the PCCF+?



- ▶ SAS® control program & set of associated datasets
 - ▶ Derived from:
 - ▶ Postal Code Conversion File (PCCF)
 - ▶ Postal Code population weighted files
 - ▶ Geographic Attribute Files
 - ▶ Health Region boundary files
 - ▶ Automatically assigns a range of StatCan's standard geographic areas & other identifiers based on Postal Codes
 - ▶ Uses population-weighted random allocation for Postal Codes
 - ▶ Weighted population files link to more than one geographic area.
 - ▶ [Click Here](#) for the most recent *Postal CodeOM Conversion File Plus (PCCF+) version 6C Reference Guide*

How does the PCCF Differ from the PCCF+?

- ▶ The Postal Code Conversion File (PCCF) links six-character postal codes to standard geographic areas
 - ▶ Through linking, the file facilitates the extraction and subsequent aggregation of data for selected geographic areas.
 - ▶ Postal codes are associated with longitude & latitude coordinates to support mapping applications.
- ▶ PCCF+ complements the PCCF
- ▶ When the association between postal code & census geography is **not** unique, the PCCF+ allows for a proportional allocation based on weighted population.

Navigating the Health PCCF+ Directory

▶ WHY?

- ▶ The directory can be difficult to efficiently navigate for new & experienced users
- ▶ Decrease stress for the end user through a smoother data collection process

▶ WHAT?

- ▶ Multilevel directory structures can cause a delay in data access -- a **bridge** would promote optimal navigation.
- ▶ The **bridge**:
 - ▶ (1) *The Health PCCF+ Reference Spreadsheet*
 - ▶ (2) *Health PCCF+ Summary Report*

▶ THE ULTIMATE GOAL

- ▶ Develop tools aimed at assisting users to optimally navigate the Health PCCF+ directory
- ▶ Increase time efficiently & ease of use for users

Directory Folder Name	Folder Type	Folder Descriptor	Guide Type	Guide Title	Guide Location	Guide Doc Name	Guide Format	Postal Code Dates	Release Date	Additional Instructional Docs*	Census Data Year	Postal Code Notes	Notes
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Tools Developed

(1) The Reference Spreadsheet

- ▶ Finding-aid for Health PCCF+ files
- ▶ Parses out file structure & file types
- ▶ Provides the location, naming, and details relating to the StatCan Guides.
- ▶ Answers “where and what” questions

(2) The PCCF+ Summary Report

- ▶ Consultation manual for the Reference Spreadsheet -- includes visuals!
- ▶ Outlines & defines content of the Reference Spreadsheet
- ▶ Provides additional directory navigation guidance

Health PCCF+ Reference Spreadsheet

- ▶ **What are the key elements?**
 - ▶ Folder Name
 - ▶ Folder Type
 - ▶ StatCan Guide Information – User's Guide/Reference Guide
 - ▶ Includes formal Guide title, location within directory, file name, format, release date
 - ▶ Postal Code Dates (correspond to the Guide version)
 - ▶ Additional Instructional / Informational Documents in directory
 - ▶ Census Data Year
 - ▶ Postal Code Notes/ Notes – *where applicable*

Health PCCF+ Reference Spreadsheet (cont.)

- ▶ Total: 14 Directory Folders
- ▶ Spreadsheet is parsed by **Directory Folder**
- ▶ **Columns** reveal the data contained within each **directory** listing.

▶ *Table 1. List of Column Titles & Descriptions*

- ▶ All columns are mandatory except where noted
- ▶ Add clarity for the novice and experienced user

Column Title	Description*
Directory Folder Name	Root folder title
Folder Type	File Folder OR 7z Archive (zip)
Folder Descriptor	Description of folders, file formats, and guides found in the folder
Guide Type	User's Guide (UG) or Reference Guide (RG)
Guide Title	Formal title exhibited on the UG or RG
Guide Location	Location of Guide in the directory
Guide Doc Name	Guide document file name
Guide Format	DOC and/or PDF
Postal Code Dates	Postal code date on cover of guide
Release Date	Release date on guide cover (when available)
Additional Instructional Docs	(optional) Additional instructional documents to assist in user clarity (e.g. readme.txt)
Census Data Year	Year (YYYY) of census geography used
Postal Code Notes	(optional) Notes related to Postal Code/PCCF/PCCF+
Notes	(optional) Notes unrelated to Postal Code

*Column Title fields are mandatory except where noted.

Table 1. Column Titles and Corresponding Descriptions

Health PCCF+ Reference Spreadsheet (cont.)

- ▶ For Authenticity - source format & naming conventions have not been altered in the following columns:
 - ▶ *Directory Folder Name, Guide Title, Guide Doc Name, Additional Instructional Docs.*

Example taken from the Health PCCF+ Reference Spreadsheet

Directory Folder Name	Guide Title	Guide Doc Name	Additional Instructional Docs*
pccf2j-fccp2j	GEOCODES/PCCF VERSION 2 USER'S GUIDE	geofccp2; geopccf2	\pccf2j-fccp2j\pccf2j.zip\ - README.TXT
pccf3j-fccp3j	PCCF+ VERSION 3J USER'S GUIDE (GEOCODES/PCCF)	msword-fccp3j; msword-pccf3j	\pccf3i-fccp3i - Readpccf3j.txt
pccf4j-fccp4j	PCCF+ Version 4J User's Guide	msword.fccp4j; msword.pccf4j	msword.fmt4jgeo.doc, msword.fmt4jprb.doc

pg. 4 Health PCCF+ Reference Spreadsheet Summary Report

- Naming convention variants in *Guide Doc Name*
 - No hyphen (geofccp2)
 - Hyphen and file type noted (msword-fccp3j)
 - Period and file type noted (msword.pccf4j)

Health PCCF+ Reference Spreadsheet (cont.)

Directory Folder: Contents

- ▶ **Folder Descriptor** column contains a summary of the directory folder contents.
- ▶ Contains the type of guide utilized with corresponding language(s), generalized sub-folder/file information (*where applicable*), file format/extensions used in the directory.

Directory Folder Name	Folder Type	Folder Descriptor
pccf3j-fccp3j	File Folder	Contains User's Guide (eng, fra) file formats: CAN, DOC, GEI, GEO, PDF, PRB, PRI, SAS, TXT
pccf5k-fccp5k-canada-ver3j	7z Archive (.zip)	User's Guide (eng, fra), PRB & GEO doc; file formats: ALL, CAN, DOC, GEO, IGE, IGE3, IPR, IPR3, PDF, PRB, PRBX, SAS, TXT

Type of Guide (User's) & available languages: eng, fra

File format/Extensions: ALL, CAN, DOC, GEO, IGE, IGE3, IPR, IPR3, PDF, PRB, PRBX, SAS, TXT

**File formats are in alphabetical/alphanumeric order for ease of reference

Health PCCF+ Summary Report

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- ▶ Refers **directly** to Reference Spreadsheet content
 - ▶ E.g. *Folder Contents* in the table of contents refers directly to the *Folder Descriptor* column in the Spreadsheet -- and expands upon it.
- ▶ Visual Examples: Provided in the **Report** content & appendices

Table of Contents from the Health PCCF+ Summary Report

Health PCCF+ Summary Report (cont.)

- ▶ Explanation of timeline related data located in the Spreadsheet (where applicable)
- ▶ Provides user with reference list of documents & items surveyed for this project
- ▶ Deliberate redundancy of key information (in both the Report & Spreadsheet) for quick reference purposes, e.g.:
 - ▶ Abbreviations Key
 - ▶ List of column headers

Abbreviations Key (in order of appearance)
pccf - English
fccp - French
UG - User's Guide
RG - Reference Guide
eng - English
fra - French

E.g. Abbreviations Key used in both the
Spreadsheet & Report

Directory Structure Sample

Directory Listing for Root Folder *pccf2j-fccpf2j*

```
/Health-PCCF-plus-Sante-FCCP-plus
/pccf2j-fccpf2j
  /document-guides
    geofccp2.doc
    geofccp2.pdf
    geopccf2.doc
    geopccf2.pdf
  /pccf2j.zip
  SAMPLDAT.PRB
  SAMPLDAT.IPR
  SAMPLDAT.IGE
  SAMPLDAT.GEO
  SAMPLDAT.CAN
  README.TXT
  PCCFJ97.UNIQ.CAN
  PCCFJ97.RPO.CAN
  PCCFJ97.POINTDUP.CAN
  PCCFJ97.FSAGEOG.CAN
  PCCFJ97.FSA12GEO.CAN
  PCCFJ97.DUPS.CAN
  PCCFJ97.CSDNAMES.CAN
  PCCFJ97.CPCOMM.CAN
  PCCFJ97.CMAIND.CAN
  PCCFJ97.CDNAMES.CAN
  PCCFC91.WCFUDUP3.CAN
  PCCFC91.WCFPOINS.CAN
  PCCFC91.FSAUDUP2.CAN
  PCCFC91.FSAPOIN2.CAN
  GEORES2J.SAS
  GEORES2J.LST
  GEORES2J.LOG
  GEOPCCF2.pdf
  GEOPCCF2.DOC
  GEOINS2J.SAS
  GEOINS2J.LST
  GEOINS2J.LOG
  GEOFCCP2.pdf
  GEOFCCP2.DOC
  BLDG9606.TXTF1EZ.CAN
  /CNTL
    GEORES2J.SAS
    GEOINS2J.SAS
```

Root Folder

Sub-folder for docs

Example of *User's Guide*:
.doc/.pdf files in fra/eng

Example of *Informational File*
located in sub-file /pccf2j.zip

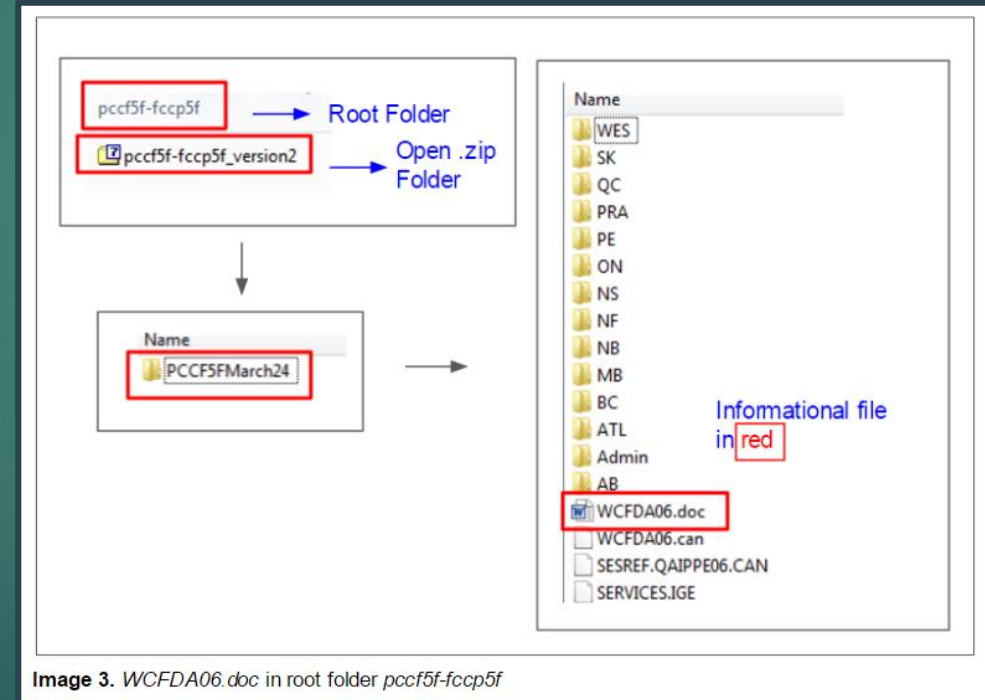
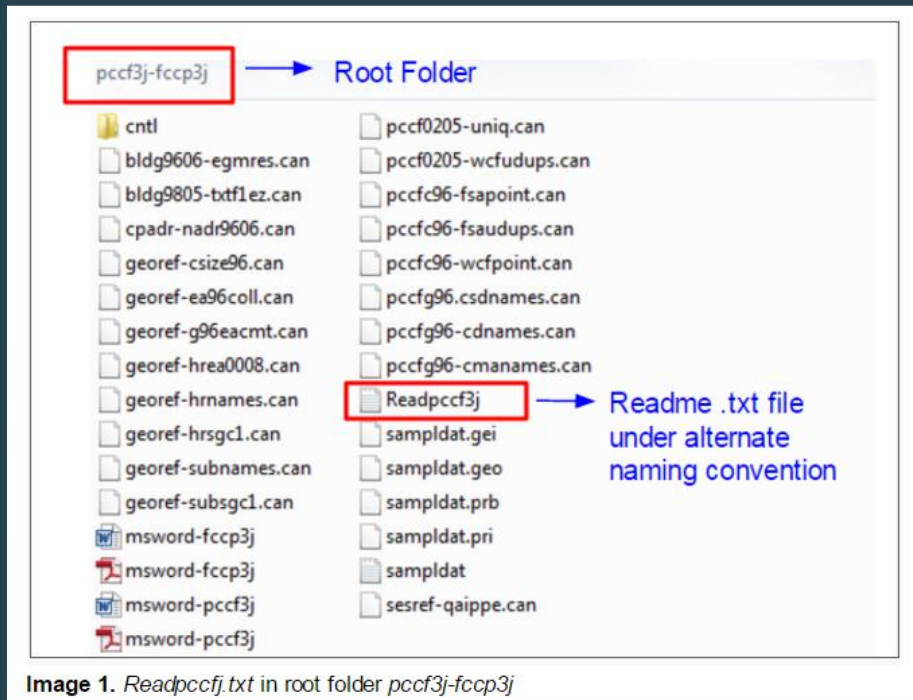
Example of .SAS files located in
sub-file /CNTL

► Directory listing sample
(Appendix C) in Summary
Report

- Highlights folder structure
- Type of file extensions used
- Naming conventions
- Variety of informational
sources

Informational File Sample

- ▶ Informational and/or instructional files: not restricted to the naming convention of 'README.txt'
- ▶ By expanding naming conventions, the Health PCCF+ provides additional informational / instructional files for the benefit of the user.



Informational File Locations: Root Folders *pccf3j-fccp3j* & *pccf5f-fccp5f*

Concluding Remarks

- ▶ The Health PCCF+ navigation tools are intended to give a generalized overview of the *Health-PCCF-plus* directory.
 - ▶ This overview includes (but is not limited to):
 - ▶ Directory structure
 - ▶ Generalized file folder contents
 - ▶ Instructional documents & their corresponding location
 - ▶ Both tools aim to assist users with:
 - ▶ Troubleshooting the directory structure
 - ▶ Answering commonly asked questions

N.B. While the tools created collectively act as comprehensive navigational aids, they are *not* intended to evaluate the contents of the Health PCCF+ Directory.

Potential Next Steps?

- ▶ Make the tools available to the DLI Community
 - ▶ Request feedback
 - ▶ Analyze feedback
- ▶ Determine what the DLI Community wants
- ▶ Solidify what to provide to the end user
- ▶ If DLI would like to use the tools:
 - ▶ What is the protocol for keeping the tools up to date when new releases come about?



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Thank you!

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